

MOAA CHARITIES ANNUAL REPORT

GIVING 2024

The MOAA Foundation and MOAA Scholarship Fund are having a positive impact on the military community.

Thanks to the generosity of donors, MOAA Charities provided programs, resources, and financial assistance to many in our community who needed help this past year. This annual report recognizes our donors and highlights our programs and their recipients.



From Our Team

The challenges the currently serving and veterans' communities face are ever evolving. At MOAA, we recognize that beyond our core advocacy work we can also provide crucial assistance to servicemembers and veterans and their families and survivors, addressing immediate and long-term needs. We do this through MOAA Charities.

The past year has been a testament to the power of collective generosity. Thanks to the unwavering support of our donors, The MOAA Foundation and MOAA Scholarship Fund expanded their reach, responding to natural disasters, financial hardships, and the rising costs of education.

As you read through these pages, you'll see the impact of your generosity. And your support is more than a donation: It's a commitment to the well-being of the uniformed services community and a demonstration of gratitude for their service.

Our donors step in to make a difference for the people who need it most. The MOAA Foundation had its most impactful year ever in 2024, helping veterans and their families recover from crises nationwide. Major storms in the southeast and wildfires in Los Angeles hit our veteran community hard, and our foundation stepped up to provide emergency relief grants. Thanks to generous donations, we were able to increase the individual

grant size from \$500 to \$1,000 and provide additional support for those who needed it most.

The MOAA Scholarship Fund also increased its impact by awarding \$11 million to 1,100 military children in interest-free loans and grants. Thanks to MOAA's board of directors, we increased the level of grants to more than \$4 million. We are particularly proud of our efforts to support more enlisted children and are working to spread the word so we can do more to help students in need.

The success our charities achieved would not be possible without the donors reflected in the pages ahead. We are thankful for our donors, and we pledge to remain good stewards of your funds so we can collectively make a difference in the lives of so many deserving uniformed servicemembers and families.

While MOAA's main mission is to preserve and protect the earned benefits of our uniformed services community — including those who are currently serving, veterans, retirees, families, and surviving spouses — MOAA Charities provides another level of support. Through our charitable efforts, we deliver on our motto to "Never Stop Serving" and demonstrate we are an association of officers, but we're not just about officers. Thank you for your amazing support. III

— MOAA Charities Team

OUR PROMISE TO DONORS

The MOAA Foundation (EIN 46-4219250) and the MOAA Scholarship Fund (EIN 54-1659039) are both public, nonprofit, charitable organizations incorporated in Virginia and declared tax-exempt by the Internal Revenue Service under 501(c)(3) of the Internal Revenue Code. Donations to these entities are tax-deductible to the full extent allowed by law. We are committed to demonstrating the highest standards of public accountability and stewardship of donors' gifts. Your personal information is never sold or given to other charities.



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THE MOAA FOUNDATION

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The MOAA Foundation, a 501(c)(3) charitable subsidiary foundation of MOAA, creates, enhances, and supports high-impact, proven-successful national MOAA, council, and chapter programs and services helping the nation's uniformed servicemembers and veterans of all ranks and their families maintain a quality of life reflective of their selfless service to America. The MOAA Foundation funds these programs and services through philanthropic contributions from the American people and organizations that support our mission.

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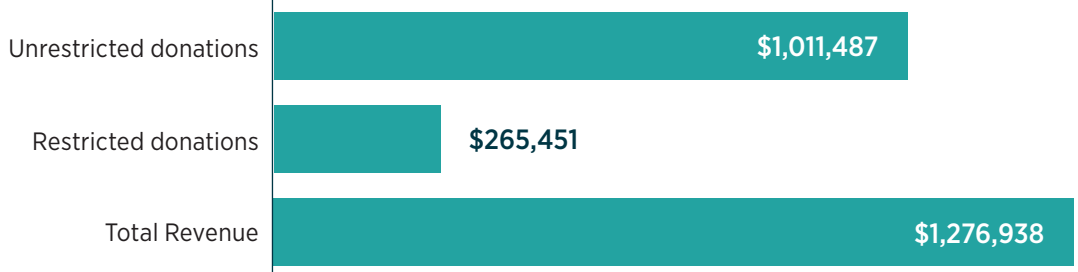
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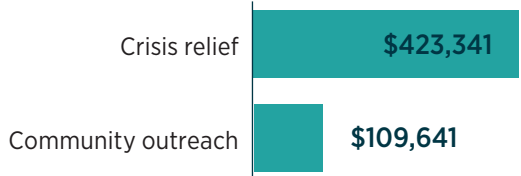
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2024 SOURCES AND USES OF THE MOAA FOUNDATION

SOURCES



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Note: These are preliminary, unaudited numbers.

Career Transition

- MOAA’s career transition experts joined industry professionals to host uniformed servicemembers, veterans, military spouses, and surviving spouses at the 2024 in-person networking forum. Event attendees connected with industry professionals, attended a panel discussion, and learned from our team of experts how to take the next steps in their career.
- Over 6,475 individuals registered to attend career transition events covering a wide range of topics, including job coaching, networking, salary negotiation, and more.

Crisis Relief

- The MOAA Foundation’s Crisis Relief Program continued to be our most sought-after program in 2024.
- We provided relief to those facing crisis due to the hurricanes Helene and Milton, the Los Angeles wildfires, and more.
- Over \$423,341 was distributed to individuals and families experiencing a crisis situation.
- 100% of applicants would recommend the Crisis Relief Program to others experiencing a crisis situation.

Community Outreach Grants

- The MOAA Foundation awarded over \$109,641 in grant funds to support 51 programs in local communities across the country.
- This year, MOAA councils and chapters nationwide participated in a wide range of community programs

designed to benefit the greater uniformed services community at the local level. Programs included providing onetime financial assistance to veterans in need in Florida; supporting deployed servicemembers; assisting children of homeless and other veterans; providing case management, substance abuse, and other counseling and treatment services to homeless veterans in Texas; and much more.

- To all participating MOAA councils and chapters, thank you for supporting your local community!

Military Spouse Professional Development

- In 2024, over 1,525 military spouses registered for our career transition events, finance, and benefits webinars as well as career transition lectures conducted by our subject-matter experts.
- The Military Spouse Employment Guide, available to all military spouses, has helped guide spouses through their career journey. Visit charities.moa.org/employmentguide to download the publication.

Professional Education Outreach

- MOAA’s team of experts provided financial counseling, conducted finance and benefits webinars, and connected individuals with resources and lifelong professional development information to everyone in the broader uniformed services and veteran community.
- We provided access to our events to over 22,940 individuals in 2024. Of those who attended, over 13% were enlisted servicemembers or military spouses.



The MOAA Foundation and MOAA Scholarship Fund are proud to report that every member of our volunteer board of directors makes financial donations to fuel our missions each year.

ABOUT THE MOAA SCHOLARSHIP FUND

MOAA established the MOAA Scholarship Fund in 1948 and to this day continues to provide education assistance to children of both officer and enlisted personnel. Those dependents who meet the requirements and qualifications to receive these scholarships and further educational assistance benefits encompass one of the association's founding principles: Education is the cornerstone of a strong democracy. It is funded by donations from MOAA members, councils and chapters, corporations, and others with a desire to help military families.

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- Estate of Amelia M. Blan
- Estate of Irma Bolster
- Estate of CW04 Philip C. Brassine, USN (Ret)
- Estate of Mikel-Helene Brown
- Estate of LTC John C. Buchanan, USA (Ret)
- Estate of Lt Col William J. Burke, USAF (Ret), and Marilyn Burke
- Estate of LTC Weldon B. Burrier, USA (Ret)
- The Burruss Foundation
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- Estate of Maj Roldolph Case, USAF (Ret), and Mrs. Carol J. Case
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- Estate of CDR Elizabeth Chadwick, USN (Ret)
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- Estate of Anna Mae G. Duffy
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- Estate of LCDR Jack Fontenot, USN (Ret)
- Estate of CAPT James A. Freyer, JAGC, USN (Ret)
- Estate of MAJ Donald Kenneth Goodin, USA (Ret)
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- Estate of Lt Col Claude J. Hilton, USAFR (Ret)
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- LTC and Mrs. James A. Huffman, USA (Ret)
- Estate of Maj Herbert J. Jansen, USAF (Ret)
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- Estate of LTC Mary A. Kelso, USAR (Ret)
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- Estate of MAJ Amelia Klepej, USAF (Ret)
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- Estate of Elizabeth S. McKinster
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The MOAA Foundation
PO Box 1555
Merrifield, VA 22116-9942

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“It is an honor beyond words to receive this generous award, and I cannot thank the MOAA donors enough for their role in assisting me through my educational journey. As a financially independent child of a military family, the principles of dedication and community have been the motivating factors behind everything I do. This financial assistance will reinforce the bond I feel with and the duty I feel to the greater world and inspire me to always persevere toward my goals.”

*Abrielle Robare,
University of
Virginia*

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- MAJ William C. Bowden, USA (Ret)
- Estate of Helen S. Bothwell
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- Dorothy E. Breitweiser
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- Estate of LCDR Arthur A. Briggs, USN (Ret)
- Estate of Barbara A Brown
- Col John W. Burdan Jr., USAF (Ret)
- Estate of CWO4 William F. Burks, USNR (Ret)
- Estate of Lt Gen and Mrs. John J. Burns, USAF (Ret)
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- Estate of Constance Catron
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- Estate of Billye Clark
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- Heart of Texas Chapter
- Heartland (Calif.) Chapter
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- Lt Col David C. MacNamee, USAF (Ret)
- Estate of CWO4 Allen F. Manley, USN (Ret)
- LTC Charles D. Marr, USA (Ret)
- Estate of LTC Margarete E. Mar , USA (Ret)
- Estate of Bernice B. Maxwell
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- Estate of Arabella C. Williams
- Lt Col Miles K. Wolfson, USAFR (Ret)
- Estate of Judy L. Wolicki
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- Estate of Jean P. Woods
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- Estate of Maj Stephen H. Wurtz, USAFR (Ret)

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The Chairman's Club recognizes those who made a donation in 2024 and whose gifts to the MOAA Scholarship Fund total \$5,000 to \$24,999, either in a single donation or over time.

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SOURCES & USES OF THE MOAA SCHOLARSHIP FUND 2024

SOURCES

Beginning Cash	\$5,324,238
Sources Over (Under) Uses	(309,728)
Conversion of Investments to Cash	(916,557)
Ending Cash	5,324,238

SOURCES IN EXCESS OF USES

Sources:

Contributions, Bequests, and Gift Annuities	3,560,909
Student Loan Repayments	8,047,299
Investment Income	663,911
Total Cash Received	12,272,120

Uses:

Student Loans Issued	(6,486,750)
Grants Issued	(4,350,500)
Direct Expenses	(1,744,598)
Total Cash Disbursed	(12,581,848)

Total Sources Over Uses	(309,728)
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RESERVE FOR FUTURE LOANS AND GRANTS (INVESTMENTS)

Beginning Reserve for Future Loans and Grants	118,296,652
Conversion of Cash into Investments	2,831,669
Split Interest Agreements & Securities	(68,820)
Gains/Losses on Investments	10,379,059
Ending Reserve for Future Loans and Grants	131,438,559

Note: These are preliminary, unaudited numbers.

THANK YOU

MOAA Charities would like to extend our sincerest gratitude to every individual who has donated to support our work. Every donation — no matter what size — helps enable The MOAA Foundation and the MOAA Scholarship Fund to serve our community. On behalf of all of us, thank you for joining us in our mission to never stop serving.